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REVIEW ARTICLE

Does thoracic outlet syndrome cause cerebrovascular hyperperfusion? -- Diagnostic markers for occult craniovascular congestion

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ABSTRACT

Thoracic outlet syndrome (TOS) is known to be associated with diffuse craniological comorbidities (CCM), such as occipital headaches, migraines, vestibular dysfunction, tinnitus and fatigue. Conventionally, these problems have been suggested to be a manifestation of positional vertebrobasilar insufficiency. Angiography tends to be normal in TOS sufferers, however, and doppler ultrasonography of the vertebral artery fails to demonstrate severe flow reduction. TOS is attributed to the brachial plexus and subclavian artery being compressed in the interscalene triangle, costoclavicular or subpectoral passages. The vertebral and carotid arteries arise from subclavian artery proximal to the sites of obstruction in TOS. Numerous reports of resolved CCM post scalenectomy and first-rib resection, despite lacking vertebral artery impairment, have been documented. TOS CCM, moreover, share many of the symptoms seen in systemic and intracranial hypertension. Reports of subclavian thromboembolus migrating to the head have been documented in incidences of TOS, showing the potential for flow retrogradation. We postulate that the blood prevented from entering the brachium due to distal subclavian compression, retrogrades to the brain via the carotid and vertebral arteries, resulting in craniovascular hyperperfusion and congestion.

Key words: thoracic outlet syndrome, cerebrovascular hyperperfusion, idiopathic intracranial hypertension, cerebrovascular hypertension, hypertension, migraine, headache, vertigo, chronic fatigue syndrome, myalgic encephalomyelitis

INTRODUCTION

Thoracic outlet syndrome (TOS) is a common problem that has been implicated in many diffuse maladies,^{1,2,3,4,5} amongst these, vestibular dysfunction, migraines, visual impairment, tinnitus and fatigue are commonly mentioned. Sanders^{6,7,8} states that up to 86% of TOS patients may have occipital (“hypertensive”) headaches, but the relationship between TOS and migraines and its other cerebrological co-morbidities are not well understood.⁹ In this regard, it has been postulated that

vertebrobasilar insufficiency (VBI) caused by intermittent compression of the vertebral arteries may be the cause of these problems, as several studies have demonstrated flow velocity reduction upon full cervical rotation.^{5,7,10,11,12,13,14,15,16,17,18} Rotational occlusion of the vertebral artery (VA), however, is a rare incidence, and even when found, it may still be asymptomatic due to adequate contribution from its right or left counterpart.^{19,20} Even the carotid artery may be up to 70% stenosed and still be asymptomatic.²¹ Further, although maximal cervical rotation may theoretically obstruct the VA, the patient is unlikely to stay in such a position for long durations at a time, rendering the likelihood of its continuous implication in these issues doubtful. Finally, considering that the absolute majority of TOS patients suffer from cerebrological co-morbidities without findings of conspicuous vascular compromise, and the fact that unilateral VA obstruction is rare and may even be asymptomatic, how likely is it really that these problems may be attributed to vertebrobasilar insufficiency?

Several researchers have studied the vertebral arteries during cervical rotation with ultrasonographic Doppler, and have demonstrated mild to moderate flow velocity changes, suggesting that positional hypoperfusion may occur.^{22,23} This appears to be a common finding upon cervical rotation, also in our own clinical practice. However, empirically, flow loss to the degree of ischemia is very rare. Moreover, it has been shown that there is a poor correlation between flow velocities, occlusion and VBI.²⁴ Also, demonstrable flow velocity changes upon cervical rotation may represent normal and benign changes in luminal diameter with compensatory velocity accommodation, consistent with Pousille's law of flow continuity, and does therefore not necessarily suggest frank obstruction.^{24,25,26} Further, many patients with no proven brachial nor VA compromise still frequently resolve their cerebrological co-morbidities post decompressive TOS surgery.^{6,27,28,29,30} Finally, obstruction in maximal rotation would likely cause positional symptoms rather than symptoms appearing spontaneously and often without a distinct pattern, as seen in Sell et al's¹⁰ case where the patient consistently developed unilateral blindness with excessive leftward rotation due to left-sided scalenogenic VA occlusion. Combined, it is the authors' opinion that the prior arguments strongly suggest attribution of these cerebrological problems to an etiology other than that of VBI.

Contrarily, we have found that Doppler waveforms of patients with TOS may resemble those of patients with systemic hypertension, especially during cervical rotation, being evident by a slow systolic upstroke, rounded and blunted systolic peaks, with or without diastolic attenuation. We have found that hypertensive waveforms occur during ipsilateral cervical rotation and extension, but either improve or spontaneously resolve (unilaterally) with contralateral rotation and flexion. This, as the first-mentioned tightens the scalenus muscles and the latter detauts them, thus increasing or decreasing brachial arterial resistance due to increased or decreased mechanical stress placed on the subclavian artery in the interscalene triangle. It is our belief that the distal obstruction of the subclavian artery caused by TOS prevents normal perfusion rates of the arm, and that the blood inhibited from entering the brachium is forced to retrograde into the nearest vessel of lesser resistance, i.e. the vertebral and carotid arteries, resulting in uni- or bilateral cerebrovascular hyperperfusion (CVH).

TOS' EFFECT ON HAEMODYNAMICS AND ITS IMPLICATIONS

TOS is, conventionally, not regarded as a pathology that affects the cerebrum. However, many common complaints that patients with TOS have, are quite similar to those of intracranial hypertension and systemic hypertension. Headaches, fatigue, vestibular dysfunction, and more, are all well-known sequelae of all three pathological conditions.^{31,32,33} In severe incidences, syncope,³⁴ seizures,³⁵ or other sinister symptoms may develop. Currently, the cause of these co-morbidities in TOS remains unexplained.

Preexisting literature has shown that patients with TOS have developed thromboembolus that have retrograded from the subclavian artery to the head and caused stroke,^{36,37,38,39,40,41,42} demonstrating the potential for subclavian to carotid retrogradation in TOS patients. We postulate that the compression imposed on the distal subclavian artery in TOS not only inhibits some blood from entering the brachium, but that the obstructed blood reverts toward the head, resulting in, to some extent, continuous TOS-induced cerebrovascular hyperperfusion (CVH). In this case, systemic blood pressures will generally be normal or may even be hypotensive. Cerebral MRI, venography, and angiographies will also appear normal, thus rendering this problem almost entirely occult, as there will be no conspicuous indicators of hypertension, despite the patient presenting with suggestive symptoms. Verily, the symptoms of TOS CVH are consistent with those of hypertension or even malign hypertension, but with normal systemic pressures.

The brain is very sensitive to both hypo- and hyperperfusion. To compensate for natural alterations in cerebral blood supply, cerebral autoregulation is an autonomic process which, as the name suggests, autoregulates flow rates and pressures in the cerebrovascular system, to maintain steady perfusion and pressure. The autonomic nervous system may reduce cerebrovascular pressures mainly by inducing intracranial and peripheral vasodilation, or by reducing the heart rate. Contrarily, pressures are increased by inducing vasoconstriction or by increasing the heart rate. In TOS, peripheral resistance is mechanically placed on the subclavian artery in the interscalene triangle, as well as costoclavicular and subpectoral spaces,² and will, therefore, override brachial vasodilation as a regulatory mechanism. We believe that this causes a continuous increase in perfusion rates through the vertebral and carotid arteries, especially on the right side (as the right internal carotid artery branches off the innominate artery in the majority of the population whereas the left carotid generally branches off the aortic arch). There will be insufficient cerebral vasodilation available to cope for this continuous, abnormal increase in incoming blood volumes, often resulting in cerebrovascular congestion. Thus, in many incidences, as vasodilation fails to lower the pressures, cardiac output may be decreased, resulting in compensatory bradycardia or borderline bradycardia being induced by the autonomic nervous system.^{44,45} This may result in the paradoxical but common event where systemic hypotension and intracranial hypertension concomitantly develops, which seems to be especially prevalent in female TOS sufferers. Compatibly, in our experience, patients with TOS and debilitating cerebrological co-morbidity frequently present with a resting heart rate between 50-60 beats per minute despite being of non-suggestive [often poor] cardiovascular fitness levels.

With regards to implications, little existing evidence forelies for moderate degrees of cerebrovascular hyperperfusion, as seen in TOS. However, its many potential symptoms are consistent with those of systemic and intracranial hypertensive states. Headaches and migraines, chronic fatigue, and vestibular dysfunction are perhaps some of its most common sequelae. Tinnitus, both ordinary as well as pulsatile, is also common. Unilateral (or, rarely, bilateral), mild to moderate forms of hemifacial weakness or ptosis, dysarthria, aphasia, and amnesia, may also be seen, in many circumstances. Rarely, usually in incidences of cervical whiplash or concurrent [severe] anxiety disorder, sporadic syncope,³⁴ narcolepsy and seizures³⁵ may develop as well, as mentioned earlier. It is known that chronic hypertension may impair cerebral autoregulation.^{46,47} Continuous cerebrovascular hypertension may predispose the patient to aneurysmic development,⁴⁸ and intima-media thickening through the processed named by Miller as lipohyalinosis,⁴⁹ which may result in unexpected strokes or hemorrhages. TOS symptoms are highly prevalent in migraineurs. This may explain why some migraineurs are at higher risk for both ischaemic as well as hemorrhagic strokes,^{50,51,52,53,54,55} and also present with seemingly idiopathic hypertensive retinal signs.^{56,57,58} Saxton et al.²⁷ documented a case where a patient with migraine since

childhood, whose symptoms exacerbated with neck extension and ipsilateral rotation and brachial elevation, and whose MRA demonstrated sole subclavian artery obstruction within the interscalene triangle, entirely resolved post scalenectomy. Research has also suggested that chronic hyperperfusion may result in deterioration of the blood-brain barrier (BBB). Deliberate BBB breakdown in animal experiments have shown that secondary seizures, epilepsy and neuronal damage may occur.^{59,60,61} It may also cause cerebral swelling and demyelination,^{48,62,63,64} Some authors have postulated that cerebral edema may be the underlying cause of pathologies such as multiple sclerosis,^{65,66} although this remains a controversial topic. Up to 69% of people living with multiple sclerosis also suffer from migraines.⁶⁷ TOS CVH often causes pronounced fatigue, and is a common co-finding in patients with myalgic encephalomyelitis (ME) / chronic fatigue syndrome. We also believe that the compensatory cerebroarterial vasodilation that occurs in chronic CVH may play a role in postural orthostatic tachycardia syndrome, another common sub-component of ME.

DIAGNOSTIC APPROACHES

TOS-induced cerebrovascular hyperperfusion is a hidden disorder and may, perhaps, only be directly identified by intraluminal catheter measurements in the extracranial arteries. However, several subtle but indicative findings may be made non-invasively through various examinations, which will be discussed in this section. In cases where other etiologies of the patient's problems have been excluded, such as frank positional VA occlusion, systemic hypertension, intracranial masses, atherosclerosis or cerebral venous drainage-deficits (CVD) (e.g., thrombosis or high-grade cerebral venous sinus stenosis), and the patient is known to have TOS (regardless of whether or not the patient suffers from some degree of frank brachial ischemia), a potential presence of TOS-induced cerebrovascular hyperperfusion may be investigated. It is a common sequela in TOS patients. TOS CVH may also have a concurrent presence in patients who also carry other, more conspicuous pathologies such as systemic hypertension or CVD. It should also be noted that TOS CVH will be amplified by both of the latter conditions.

With regard to TOS itself, its elaborated diagnostic protocols are outside of the main scope of this article. However, we have used a modified version of Selmonosky's diagnostic triad^{68,69,70,71} to diagnose TOS on these patients: Clinical presentation should have common denominators with TOS' symptomology, although the brachial aspect may or may not be the most dominant ones. Chest pain, brachialgia, dyspnea, and periscapular pain are common symptoms in TOS. Myotome testing may frequently reveal weakness of the triceps, fifth finger, and finger abduction, as the inferior trunk of the brachial plexus lies more susceptible to compression in the costoclavicular space. There is usually severe pain elicited upon Morley's test and peripheral palpation of the radial and ulnar nerves in the medial and lateral aspects of the forearm. Moreover, naturally, craniological co-morbidities should present such as headaches, occipital headaches, migraine, tinnitus, vestibular dysfunction, or asthenia. There may or may not be positive vascular TOS tests such as Selmonosky's white hand sign, military brace (Halstead's) or Adson's tests, or by duplex ultrasound examination of the axillary artery, but it is important to note that the absence of brachial flow impairment does not exclude craniovascular involvement. Roos' test is usually positive and may also demonstrate post-exertional palmar paleness either uni- or bilaterally.

As stated, TOS CVH is an occult pathology, because vascular imaging will appear within normal limits. For example, ultrasound Doppler velocities as well as magnetic resonance angiography (MRA) of the intra- and extracranial arteries will appear normal, because these examinations conventionally aim to detect *hypoperfusion* rather than *hyperperfusion*. However, ultrasonography still plays an

essential role in its diagnosis, but the diagnosis is made through a combination of clinical signs, symptomology, and qualitative Doppler waveform assessments rather than typical velocity measurements. MRA may demonstrate increased carotid contrast saturation and intensity upon raising of the arms (fig. 5) or even in a normal, supine position, suggesting hematogenous retrogradation and arterial congestion. Finally, funduscopy may sometimes provide valuable, as retinal cotton wool spots, arteriolar constriction, snail tracks, or, in some incidences, papilledema may be present despite the lack of high brachial blood pressure⁵⁶ or cerebrovenous compromise. Papillary elevation may also be seen with transorbital ultrasonography, and duplex evaluations of the central retinal artery may demonstrate hypertensive arterial waveforms.

Mild to moderate degrees of distal (i.e. stenosis distal to the vertebral artery's emanation) subclavian artery stenosis may be asymptomatic in many circumstances.¹ The arm is much less sensitive to changes in perfusion than the brain. Therefore, in TOS, cerebrological symptoms may develop far prior to any symptoms of frank brachial ischemia, and thus a negative Doppler study of the axillary artery in TOS provocative positions does not exclude TOS CVH. One reason for this is that the brain's metabolic rate is quite constant relative to that of the brachium. Another important reason is that TOS usually causes intermittent and positional impingement of the thoracic outlet's neurovascular bundle, of course, depending on the degree of affliction. Either way, it will have a positional component of either improvement or exacerbation. Scapular retraction and depression narrows the costoclavicular passage and thus obstruct the subclavian artery or vein.^{72,74} Similarly, ipsilateral rotation and extension will tauten the scalenus anticus and may consequently obstruct the subclavian artery at its passage through the interscalene triangle. In contrast, to positionally decompress these spaces, the patient should be set into cervical contralateral rotation and flexion (if unilateral) or just in flexion if it is bilateral, with moderate scapular elevation and slight protraction.

Cervical retraction and extension test

The scalenus anticus muscle is a neck flexor, lateral cervical flexor and ipsilateral rotator. It will tauten significantly with cervical extension and ipsilateral rotation. Moreover, depression of the scapulae will further obstruct the costoclavicular passage and the subclavian vasculature. Patients with severe TOS will experience a rapid and substantial increase in perceived intracranial pressures and pulsatility in neck extension. The increased pulsatility may be palpated and also noted by the clinician; it is often conspicuous when situated in the provocative position. Ipsilateral rotation will increase the pressures in the ipsilateral carotid and vertebral arteries, and ameliorate the contralateral side due to stretching of the ipsilateral and detauting of the contralateral scalenus muscles. Usually, mere retraction of the neck is sufficient to demonstrate the problem, as seen in figure 1.



Figure 1: Top left- & right images demonstrate significant dilation of the temporal arteries along with redness of the scalp and neck, in cervical extension (the pillow on the top left is very small and soft). The patient experiences a concomitant increase in carotid pulsatility, as is also palpable by the clinician. Bottom left- & right: Placing the patient in 45° of cervical flexion (large, hard pillow) normalizes the carotid caliber and also remarkably reduces carotid pulsatility

Reiterated, compatible symptoms and clinical suspicion of TOS are identified before diagnosing TOS CVH; it is not rendered based on one single test. Other, direr potential etiologies should also be excluded. This test has limited value if used in solitude; a series of tests and clinical evaluations are necessary to get a clear image over the patient's situation.

Doppler ultrasonography

In hypertension, although the flow velocities may appear within normal limits, Doppler waveforms markedly change depending on pressure severity. It has been shown repeatedly that hypertensive patients tend to develop a less vertical systolic upstroke, i.e. delayed upstroke,^{75,76,77} rounding of the systolic peak, along with increased inclination in the diastolic descent,^{75,78,79} and thus an increase in pulsatility.^{75,80,81} Similar findings are usually seen in [milder] incidences of TOS induced CVH.

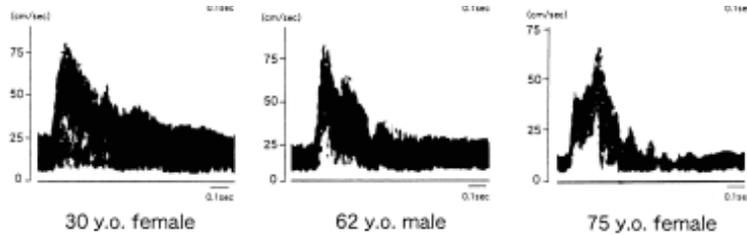


Figure 2: [Source:] Kohara et al.⁷⁵ showed that slowed systolic upstrokes with rounded peaks and reduced diastolic velocities were common findings in patients with systemic hypertension.

Moderate cases of TOS induced CVH will frequently present with “pyramidal” systolic waveforms,⁸² i.e. increased pulsatility but with slow and somewhat dampened systolic upstrokes. Strong pulsatility usually correlates with the degree of hypertension.^{75,80,81} In very severe incidences, decreased systolic pulsatility may be demonstrated, as longstanding hyperdilation and loss of compliance severely dampen the systolic upstroke. If the distal ICA is not well visualized, the common carotid artery, which should demonstrate medium resistance waveforms, may show a gross increase in pulsatility, similar to what would be regarded as normal in the periphery, except that it remains monophasic. The Doppler waveforms thus change relative to the degree of luminal saturation: The higher the pressure, the more dampened the systolic peak will become, along with turbulence (filling of the spectral window). Initially, increased pulsatility is seen, as shown in figures 3 & 4. However, as luminal compliance exceeds, severe systolic dampening may be visualized, as seen in figure 5. Similar findings may be made for the VA, although, empirically, the vertebral arteries tend to appear normal more often than the carotid arteries. When examining the vertebral arteries for signs of CVH, the distal V2, or distal V3 segments should be checked, as the congestion is greater and more evident proximal to the cranium. The external carotid artery may also show signs of hypersaturation, indicated through dampening of the systolic peaks. In some of these patients, their carotid pulsatility may be so strong that it is challenging to hold the transducer steadily and acquire a good measurement.

There are usually two main, typical appearances seen in these patients - the ones with “pyramidal” systolic peaks, and those with severely dampened systolic peaks. The first-mentioned findings seem to indicate that there is some compliance of the lumen during systole, but the latter, i.e. loss of a delineable peak, most likely indicates loss of luminal compliance due to hypersaturation and pre-expansion. More research is needed to confirm these hypotheses, however. We have found that patients with waveforms similar to those outlined in Kohara’s⁷⁵ paper are generally seen in patients with mild to moderate morbidity. In contrast, severe blunting of the systolic peak is often seen in patients with more severe cerebrological issues such as seizures and frequent seemingly idiopathic syncopal events.

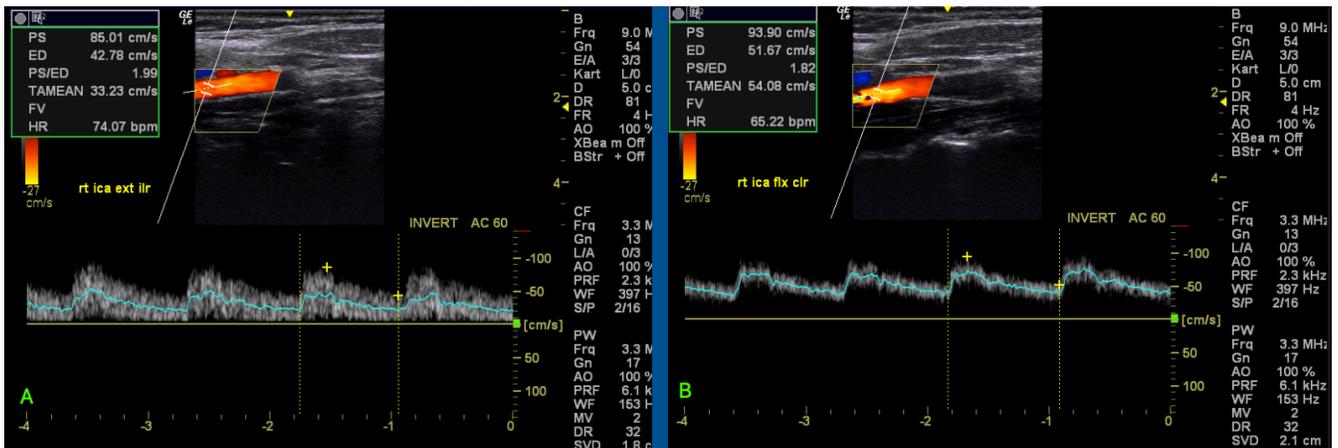


Figure 3: Here, we show the Doppler waveforms of a 40-year-old woman with frequent idiopathic syncope, chronic migraine, fatigue and upper extremity pain. Severe pain was elicited during Morley's test, and the patient had a presyncopal event shortly after. We were able to cancel the syncopal episode by turning her neck contralaterally and into slight flexion. The changes in waveform quality are apparent. In image A, severe turbulence (spectral filling) diffuse rounding of the systolic peak is seen. These waveforms are not tardus parvus; note the normal velocities. In image B, after setting the patient in cervical flexion and contralateral rotation, flow turbulence vanishes, and a very stable flow rate is seen. The systolic peak is now delineable, and time-averaged mean flow velocities almost double, as the distal vascular congestion has been [temporarily] resolved. Fundoscopy showed right-sided retinal arteriolar constriction. Brachial blood pressure was 127/83.

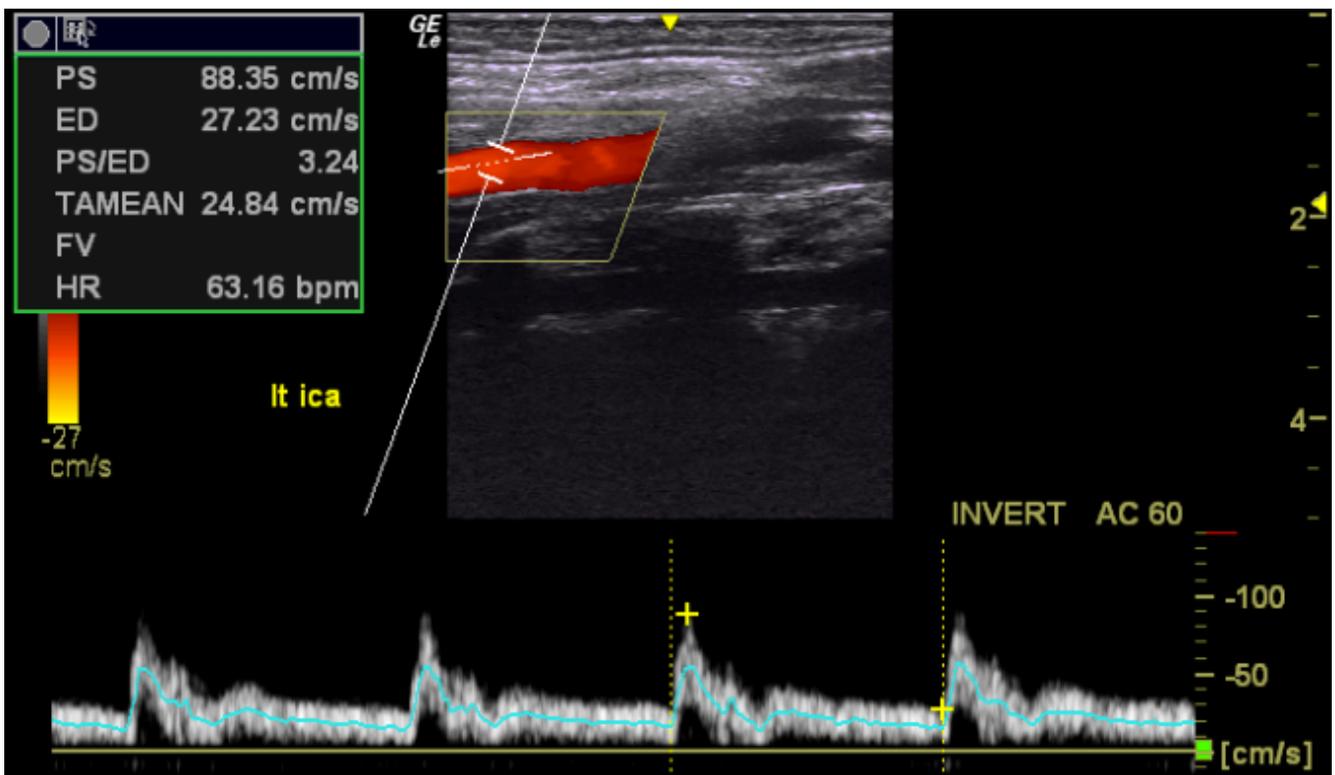


Figure 4: Pyramidal waveforms with a subtly slowed systolic upstroke and rapid diastolic declination (increased pulsatility) in a 34-year-old male patient with chronic fatigue, severe dizziness and periodic migraines, indicative of distal cerebrovascular congestion. This scan was done in a neutral cervical position.

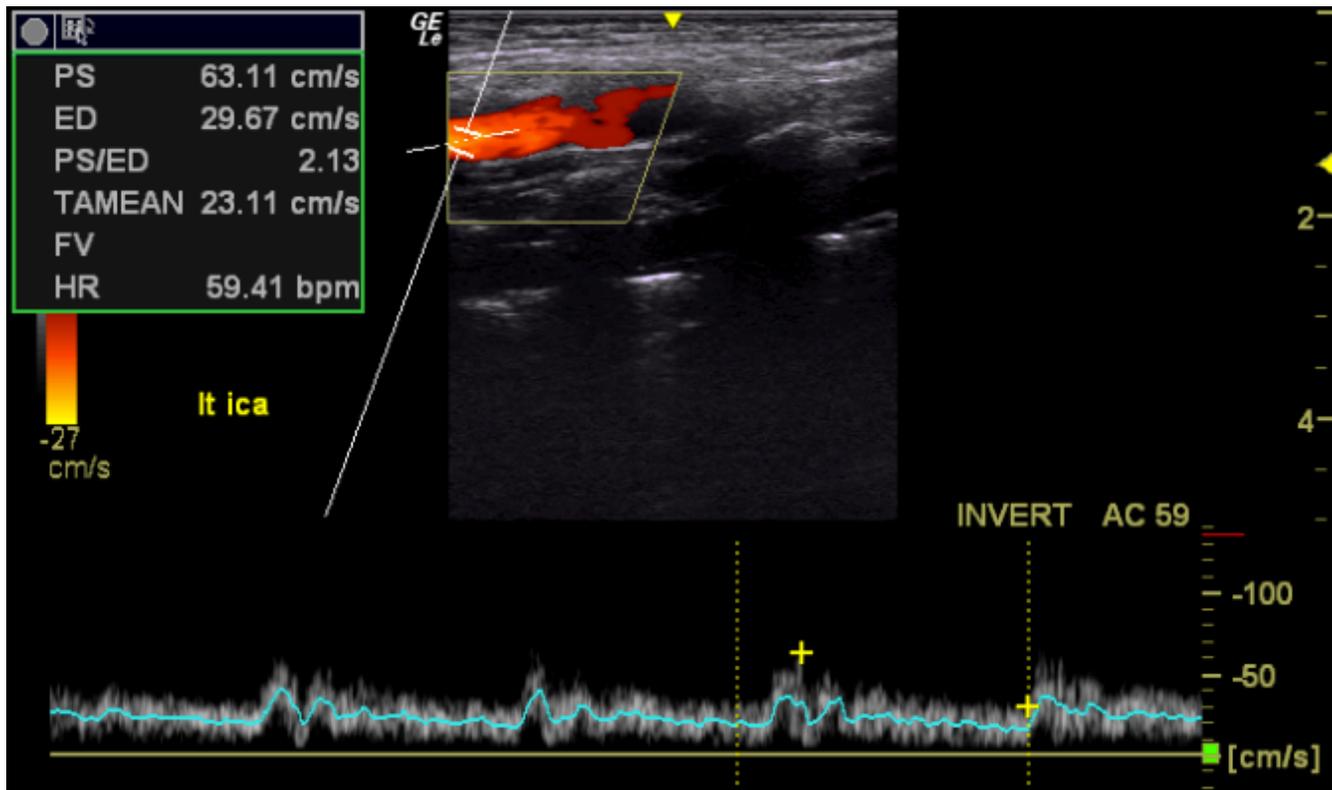


Figure 5: A 23-year-old female patient with very severe TOS and near paresis of the left arm due to plexopathy. Duplex examination of the ipsilateral axillary artery revealed near-occlusion in the military brace test-position. Ipsilateral internal carotid artery shows a severely dampened systolic peak, suggesting severe congestion and loss of luminal compliance during the systolic phase. Her right arm, as such, had normal strength, and ICA on this side had moderate “pyramidal” appearance as seen in earlier figures.

Rotational vertebral artery compromise

For the case of frank vertebrobasilar insufficiency: Strangulation of the VA by the scalenus anticus muscle is a rare but potentially sinister sequela of TOS.^{10,11,12,13,14,15,16,17,18} Similarly, bow hunter’s syndrome (BHS) is yet another problem where the VA becomes compressed in the transverse vertebral foramen, either due to foraminal stenosis or atlantoaxial hypermobility.^{18,19,20} Empirically, at least at this point in time, we have not encountered frank rotational VBI in any of our TOS patients. Its existence is not disputed, however, but VBI should not be considered a common TOS sequela, as it is by some, today. Be that as it may, both of these problems are serious, but, thankfully, easily excludable through a dynamic Doppler ultrasonographic examination. To correctly interpret the examination, it is important to understand the essential yet subtle differences between near-occlusive “tardus parvus” waveforms, and CVH waveforms. Although they may resemble in waveform shapes, tardus parvus flow rates will often demonstrate very low systolic and end-diastolic velocities (generally systolic velocities below 60 cm/s²¹), and no focal plaque nor other stenotic causes may be demonstrated. MRA will appear abnormal in legitimate luminal stenosis, with post-stenotic tardus parvus waveforms. In CVH, systolic velocities are dampened, but still within normal limits. The main frank abnormality found in CVH are waveform changes, not velocity changes. There is plentiful of diastolic flow in CVH. MRA will appear normal to be within normal parameters. Further, although the symptoms reported of VBI may be similar to those of severe CVH, VBI is induced rotationally, whereas CVH is usually more constant. Sell et al.¹⁰ described a patient with rotational VBI in TOS who developed ipsilateral

blindness every time he turned his head to the right. Dynamic angiography demonstrated occlusion of the right VA by scalenus anticus muscle, and she was cured after surgical decompression.

To reliably detect proximal flow obstruction in the VA, as seen in scalenogenic strangulation or BHS, with Doppler ultrasonography, the VA should be measured at the supra-atlantal (distal V3) VA segment in both the neutral position as well as in ipsilateral and contralateral cervical rotation (figure 6). Sole V2 segment measurement does not suffice. First of all, because BHS requires measurements to be performed distal to the site of obstruction, i.e. distal to the atlantal transverse foramen, and, secondly, because studies have shown imaging possibility for normal perfusion rates even in VA dissection,⁸³ the examination's sensitivity increases when the lumen is examined as far cranially as possible. MR or CT Angiographies with cervical rotation will demonstrate filling defects in actual VA obstruction, whereas in CVH, it will show abnormally high signal-intensities rather than focal hypointensity suggestive of obstruction. With Doppler ultrasonography, in mere minutes, these rare but serious pathologies can be quite reliably excluded.

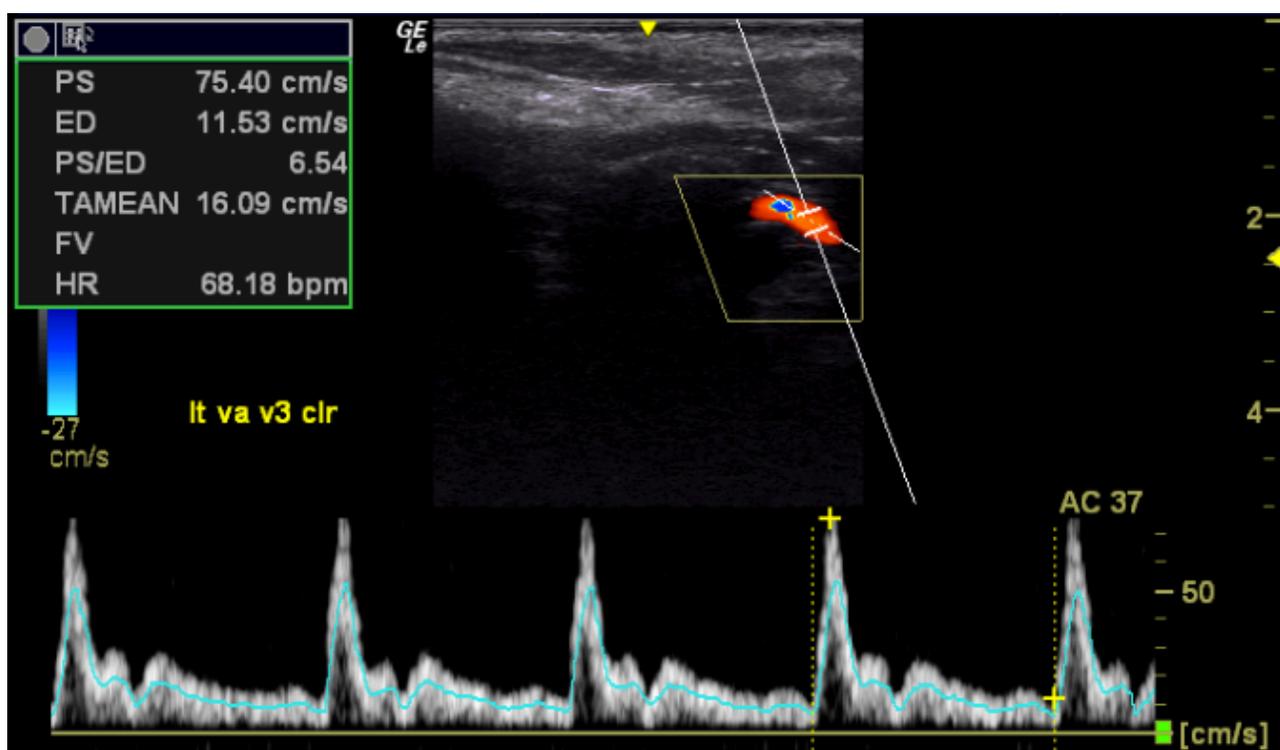


Figure 6: Duplex examination of the distal V3 segment of the vertebral artery in a patient with TOS and suspected vertebrobasilar insufficiency revealed tremendous pulsatility suggestive of hyper-, rather than hypoperfusion, in both left and right cervical rotation.

Magnetic resonance angiography

A contrast-enhanced, or contrast-free “time of flight” (TOF) 3D rendered MRA may demonstrate asymmetrical intensities within the carotid and vertebral arteries compared to the subclavian and aortic vasculature in TOS patients, as seen in figure 7 & 8. In patients with serious TOS-CVH affliction, mere neck extension will suffice in bringing forth the abnormal signal increase in the extracranial arteries. In patients with a lesser degree of vascular TOS, however, provocative maneuvers may be necessary to demonstrate the asymmetrical luminal intensities. Patients with predominant scapular dyskinesia or pronounced pectoralis minor tightness will most likely demonstrate pathology upon brachial elevation. Forced clavicular depression (“military brace test”) will subsequently be done if the elevation maneuver is negative, as this compresses the subclavian artery in patients

with TOS.⁷² The purpose of this maneuver is not necessarily to detect obstruction of the subclavian artery, but, more importantly, to detect signal intensity increase in the VA and ICAs either in neutral position or in provocative maneuver, suggestive of TOS CVH.

2D slices are not sensitive for delineating intensity differences between normal and abnormal vasculature, and thus a 3D rendered MRA is preferred over 2D MRA or CTA. There may or may not be conspicuous luminal narrowing in the subclavian arteries seen on MRA. Lacking frank subclavian obstruction does not exclude CVH. Even severe scalenus tightness does usually not cause [significant] filling defects within the subclavian artery, on MRA, but may still cause severe CVH. Doppler ultrasonography may also be used when evaluating the axillary artery, but this will not allow simultaneous evaluation of relative intensities between the subclavian and extracranial arteries.

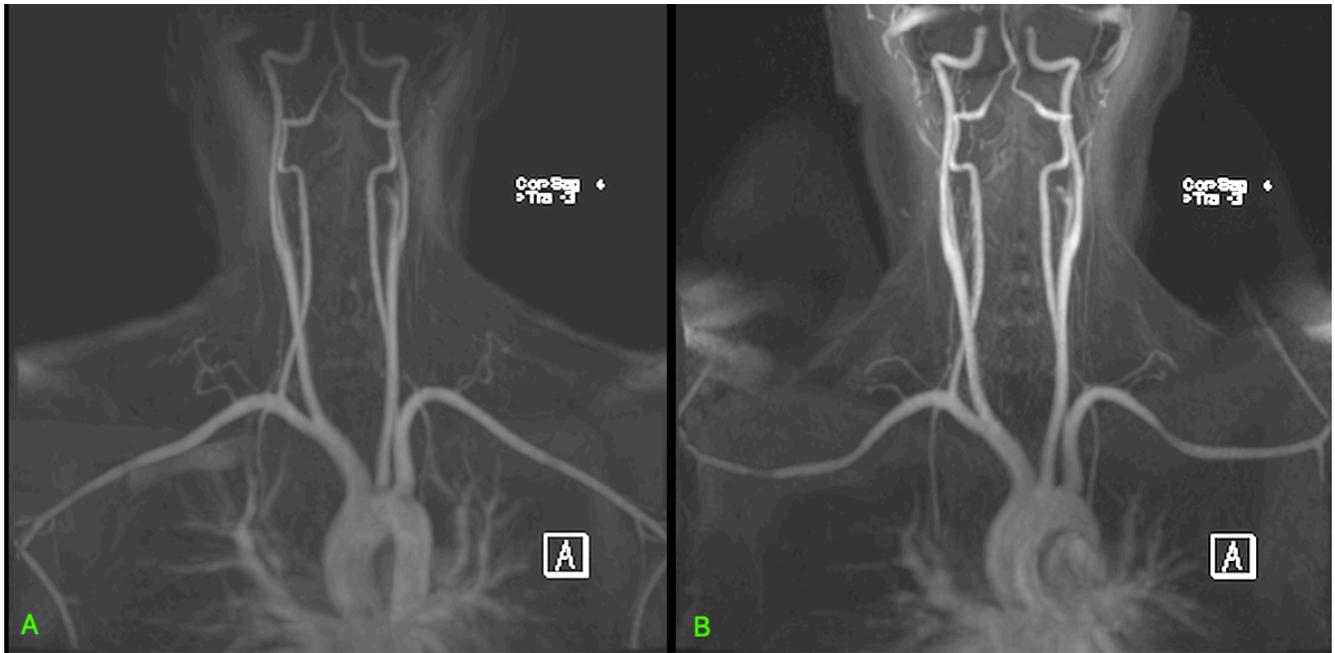


Figure 7: A 22-year-old female with longstanding TOS and chronic migraine, dizziness, and fatigue. 3D rendered MRA reveals slight subpectoral space narrowing in a neutral posture (A). However, multifocal areas of signal loss within the subclavian arteries are noted upon elevation of the arms, and direct illumination of the carotid arteries occurs due to retrogradation of contrast-infiltrated blood.



Figure 8: A 36-year-old male with chronic migraine, sporadic syncopal events, seizures, extreme fatigue, and vertigo. Plain, supine MRA reveals significant obstruction of the left subclavian artery at the costoclavicular passage, and conspicuous hyperintensity of the vertebral and carotid arteries at the cervicothoracic transition, which clearly delineates themselves from the caudal vascular anatomy, suggesting hypersaturation and congestion. Clinically, this patient's exam suggested bilateral TOS. However, there was also concurrent bilateral obstruction of the internal jugular veins, explaining the bilateral hyperintensity.

Neuro-ophthalmological examination

The retina may provide subtle information with regards to occult hypertensive pathology. Early findings may be retinal venular distention and loss of spontaneous venous pulsations of the central retinal vein. Subtle cotton wool spots (retinal ischemic spots) are somewhat common findings in patients in TOS, and suggests early hypertensive retinopathy.^{56,57,58} More aggressive signs include arteriovenous “nicking”, copper- or “silver wiring”, arteriolar constriction, papilledema, and optic disk elevation, suggesting significant, longstanding hypertension. Moreover, the neuro-ophthalmic examination may frequently demonstrate nystagmus, diplopia, or impairment of convergence which worsens in

provocative position. The patient may experience nystagmus when their eyes are closed when lying in neck extension, but not when side-lying and in neck flexion. The vestibulo-ocular reflex may often be impaired.

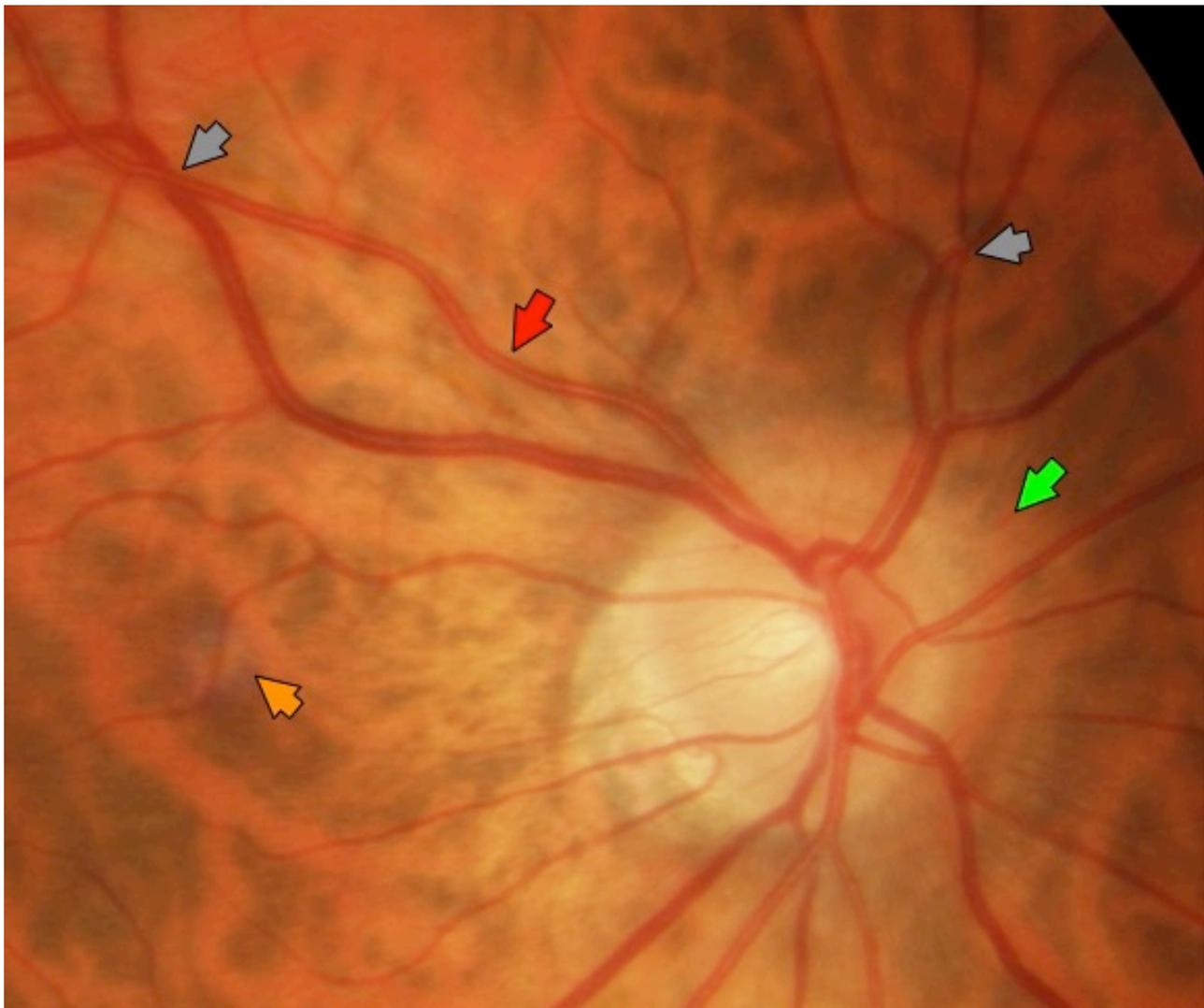


Figure 9: Subtle hypertensive retinal appearance in a 43-year-old female patient with pronounced systemic hypotension (90/60mmHg) and concurrent, severe TOS. Slight optic disk elevation is seen along with blurring of its nasal borders (green arrow). Moreover, copper wiring (red arrow), early arteriovenous “nicking” (gray arrows) and focal retinal ischemia (“cotton wool spot”) nasal to the macula (orange arrow).

Orbital ultrasonography

Transorbital ultrasonography may demonstrate papilledema with disk elevation despite a normal optic nerve sheath diameter, suggesting arterial hypertension rather than excess cerebrospinal fluid. Pathological CSF levels will cause concomitant optic nerve sheath dilation $> 5,8$ mm \emptyset in the majority of incidences.⁸⁴ Such conclusions should, however, not be drawn unless everything else points in that very same direction. Be aware that the mechanical index should be set to no more than 0,23 when examining the eyes ultrasonographically.⁸⁶

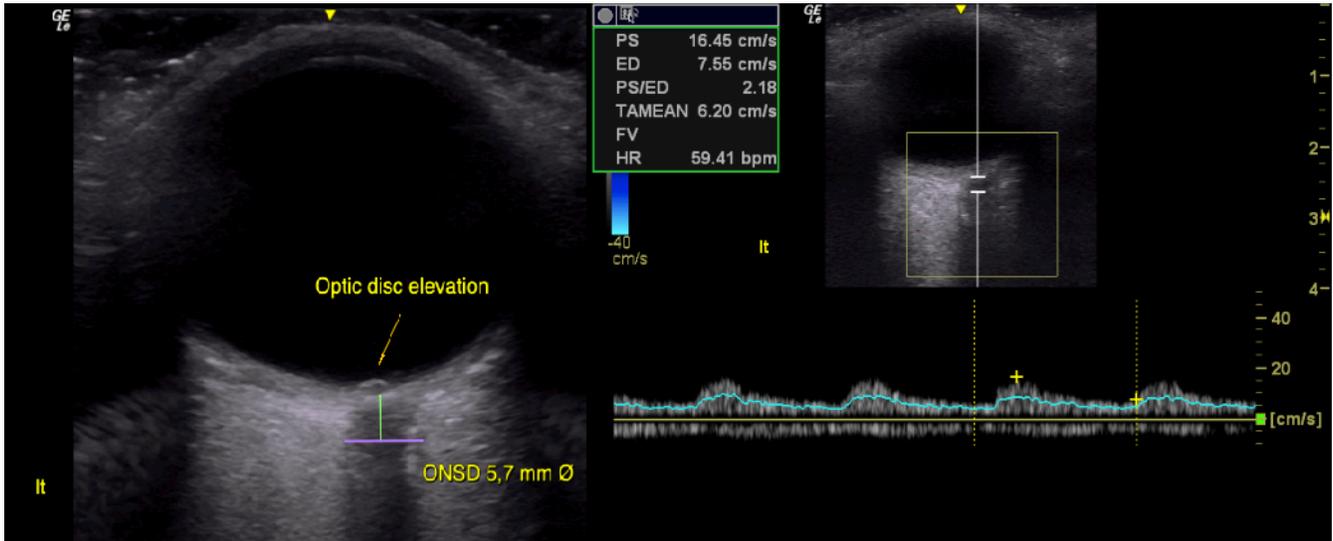


Figure 10: Orbital ultrasonography reveals papilledema in a patient with chronic migraine, memory loss, and upper extremity pain. Normal brachial blood pressure and cerebral MRI. There is a relatively normal diameter of the optic nerve sheath, i.e. no suspicion of concurrent venogenicity. Retinal Doppler examination, however, demonstrated severely slowed systolic upstroke and rounded peaks. The flow velocities are normal,⁸⁵ and thus these findings are manifestations of hypertension and should not be interpreted as tardus parvus (hypoperfusion). An ophthalmologist later confirmed hypertensive appearances of the retina upon fundoscopy.

Exclude venogenicity

An impaired cerebrovenous drainage capacity will also cause craniovascular congestion and cause similar symptoms to that seen in TOS CVH. Recent research has shown that cerebrovenous drainage impairment is a problem of much higher prevalence than earlier considered.^{87,88} A simple Doppler scan with volume flow measurements of the internal jugular veins will help in excluding venogenic causes of the patient's problems, and can be done in mere minutes. Normal volume flow quantities amount to approximately 700-1000 ml/min both sides combined.^{89,90,91} Even the hypoplastic side should drain around 300 ml/min,⁹¹ and unilateral flow-deficit should not automatically be rendered insignificant if the opposite canal demonstrates seemingly adequate perfusion. Flow rates lower than 160ml/min may suggest thrombosis or significant stenosis.⁹¹ We have seen that cerebrovenous drainage deficits are often concurrent in patients with TOS. In these cases, an evaluation should be done to estimate which problem has the most likely etiology. Often both issues must be addressed. In cerebrovenous drainage impairment, optic nerve sheath dilation higher than 5,8mm in diameter may be expected, but papilledema is not always present despite co-presence of pathological CSF levels.⁹²

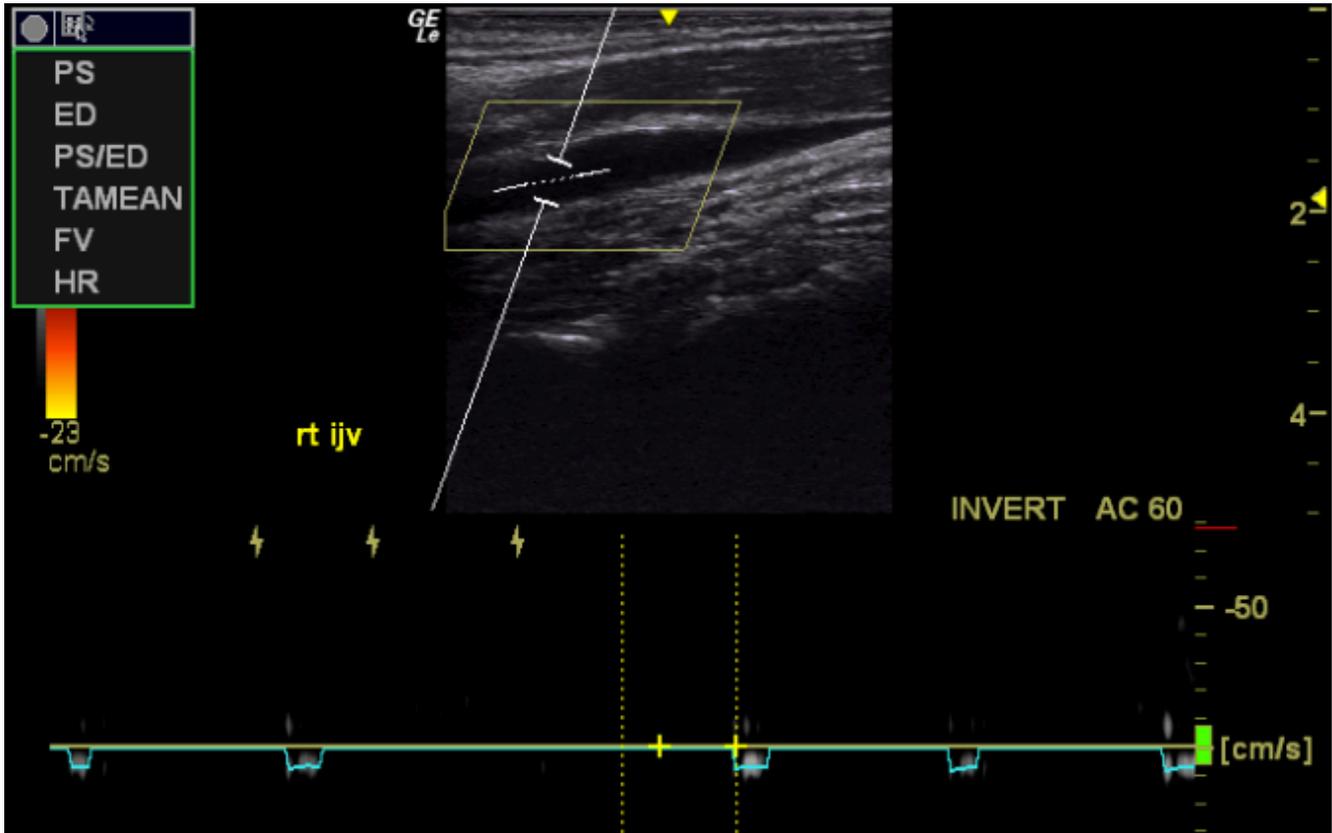


Figure 11: Absence of flow in the right internal jugular vein, in a patient with brachialgia, asthenia, and migraines. Normal unilateral flow volumes tend to span between 350-700ml/min.

TREATMENT OF TOS-INDUCED CVH

Both palliative and etiologically focused treatment approaches should be used when treating TOS induced CVH. Pharmacological and daily positional considerations may ameliorate the patient's symptoms. Concurrently, addressing its underlying causes should be done. This part will also discuss some important crucial contraindications, along with a brief detailing of palliative and etiological treatment approaches.

Conservative considerations

The main aim in conservative therapy is to alleviate neurovascular compression in the interscalene, costoclavicular, and subpectoral spaces. It is essential that common treatment fallacies that promote scapular retraction and depression, as well as scalene muscle stretching, are avoided, as these, although temporary relief may sometimes be experienced, will exacerbate the condition long-term.^{71,72,73} The patient should be cued to keep their shoulders up in posture, at least one centimeter higher than that of maximal depression, to decompress the costoclavicular space and disengage the pectoralis minor, as well as gently strengthen their scalenus anticus and medius muscles twice per week.^{71,72}

With regard to palliative considerations, cerebral blood flow increases significantly when supine.⁹³ The patient should, therefore, rest in slight inclination, preferably side-lying and in cervical flexion. This will reduce the CVH and improve their quality of sleep. Contrarily, sleeping supine on a small or with no pillow at all will severely exacerbate the CVH due to tautening of the scalenus anticus.

Further: Strength training of the upper extremities will cause increased upper extremity blood consumption rates in up to 72 hours after adequately intensive exercise. The increased peripheral perfusion rates may significantly reduce brachial resistance and will thus ameliorate the CVH for 24-72 hours depending on how hard the patient trained and their amount of muscle mass. Scapular dyskinesia, if present, must be treated prior to the initiation of intensive strength training, as dyskinesia may grossly exacerbate their symptoms due to consequent costoclavicular narrowing. Likewise, reducing cervical extension during exercise will reduce potential scalenus muscle compression of the subclavian artery and thus also relieve the physical vascular obstruction, reducing their symptoms.

Contraindications: Cervical manipulative procedures are commonly performed in patients with chronic neck pain. However, TOS induced CVH will rigidize the VA due to hypersaturation, and this may make the patient more susceptible to VA injury secondary to high-velocity manipulation. It is known that patients with hypertension are more susceptible to VA dissection.⁹⁴ Moreover, VA dissection is a rare but acknowledged potential adverse effect of cervical manipulation.⁹⁵ We believe that cervical manipulation should be regarded as contraindicated in patients with TOS and pronounced craniological co-morbidities.

Pharmacological

A consensus on the appropriate pharmacological regimen for TOS remains controversial, and it varies according to the underlying etiology of TOS. Generally, pharmacological interventions are indicated for the control of pain and neurological symptoms, for muscle relaxation or for thromboembolic complications or prophylaxis,⁹⁶⁻¹⁰³ but no preexisting protocol for cerebrovascular hyperperfusion forelies in the literature. Therefore, we present our recommendation based on the treatment of other similar conditions and our clinical experience.

The first step is to examine the patient's blood pressure. Maintaining normal blood pressure values could be beneficial and reduce, albeit partially, TOS symptoms. No studies demonstrating the superiority of a class of antihypertensives, so we refer the choice of the drug (ace inhibitors, sartans, etc.) to the clinician's experience. Diuretics can be used both in association with antihypertensives as add-on therapy or as needed to reduce TOS related symptoms. The most commonly used diuretics are:

- Thiazides: Hydrochlorothiazide
- Loop diuretics: Furosemide or torsemide
- Carbonic anhydrase inhibitors: acetazolamide
- Potassium-sparing agents: amiloride

Based on our experience, the administration of medium-low doses of hydrochlorothiazide plus amiloride, are effective in reducing the continuous symptoms related to hyperperfusion, while acetazolamide can be used in sporadic acute attacks.

In the most severe cases and especially at the beginning of treatment, it may be beneficial to combine anti-edematous corticosteroids, such as dexamethasone. Prednisone or methylprednisolone can obviously be used but we prefer dexamethasone, especially drops formulations that can be easily dosed. Among the pharmacopoeia generally indicated in the treatment of TOS, we can find all the drugs that, variably based on symptoms, can be added to the therapy of forms with cerebrovascular hyperperfusion, and are:

Non-opioid analgesics. Nonsteroidal anti-inflammatory drugs commonly are prescribed in patients with mild to moderate pain to control symptom flare. They inhibit inflammatory reactions and pain by decreasing prostaglandin synthesis. Acetaminophen is a safe choice for gastrointestinal, kidney or cardiovascular complications as well as during pregnancy or breastfeeding.⁹⁶

Opioids. Generally prescribed in chronic or long-standing disease or in short-term for symptom flares as well as for post-surgery. Low to mild dose opioids can be used as ground therapy in moderate to severe pain. Transdermal opioids are generally well accepted and can enhance patient's adherence to the treatment.⁹⁶

Opioids antagonist. Generally used to manage alcohol or opioid dependence. Naltrexone is a reversible competitive antagonist at μ -opioid and κ -opioid receptors. However, it was discovered that its use in low doses follows alternate pharmacodynamic pathways with various effects. Low dose naltrexone has gained popularity as an off-label treatment of several autoimmune diseases including multiple sclerosis and inflammatory bowel disease, as well as chronic pain disorders including fibromyalgia, complex regional pain syndrome, and diabetic neuropathy and, in our experience, is helpful also in TOS.

Antidepressants and reuptake inhibitors. This group of drugs is commonly used and well-studied in the treatment of chronic and neuropathic pain. Tricyclic antidepressant has more cardiovascular adverse effects than serotonin and serotonin and norepinephrine reuptake inhibitors and generally are considered more difficult to titrate. These drugs also have sedative effects that may be beneficial in these patients.⁹⁶

Anticonvulsant and gabapentinoids. Commonly used for neuropathic pain alone or as adjuvant agent. Structural derivative of GABA. Binds with high affinity to α_2 -delta site (a calcium channel subunit). In vitro, reduces calcium-dependent release of several neurotransmitters, possibly by modulating calcium channel function.^{97,98}

Muscle relaxants. May prove helpful to decrease spasm and usually prescribed in chronic contractures during the rehabilitation period. Central muscle relaxants also have a sedative effect that can be beneficial in these patients.⁹⁶

Anticoagulants and thrombolytics. Only prescribed in the venous or arterial subtypes of TOS to treat arterial or venous occlusions.^{99,100}

Local injections. Injection of local anesthetic and steroids into the anterior scalene or pectoralis muscle have demonstrated varying levels of success in observational studies. Scaleni hydrodissection or blocks are a new and promising approach to the treatment of nTOS. Ultrasound guide hydrodissection is useful to decompress the connective tissue around nerves.

Others. Cannabinoids may play an important role in nTOS due to their dual effect of neuropathic pain relief and muscle relaxation. Pentoxifylline and cilostazol may also be considered for their effect of vasodilation and platelet aggregation inhibition.

Surgical

Surgical intervention should be the last resort for these patients, reserved for those with severe CVH sequelae such as seizures, debilitating dizziness, or frequent syncopal events. As mentioned earlier, it is well-known that patients with cerebrological concomitant morbidities often experience resolution of these issues after surgical intervention.

First rib resection is a potentially risky procedure with limited interventional value. Firstly, because the clavicle may drop down to compress the second rib in many of these patients.^{104,105,106} Secondly, costoclavicular compression is easily manageable conservatively by raising the scapulae in posture and treating scapular dyskinesia.⁷² We believe that salvaging the first costal is a viable choice which also

reduces the likelihood of intra-procedural [iatrogenic] nerve damage. Removal of the scalenus anticus will free the subclavian artery in the interscalene triangle, significantly reducing CVH. Removing the scalenus anticus will, further, reduce cranial pulling of the first costal, widening the costoclavicular interval.⁷¹ The scalenogenic subclavian obstruction is more constant and thus, often, more debilitating than the positional obstruction occurring in the subpectoral and costoclavicular passages, in CVH.

Small cervical ribs are usually asymptomatic and do not require surgical resection. In circumstances where the cervical rib is very large and physically indents the subclavian artery, resection may be feasible. Sometimes the cervical rib ossifies during adolescence, and if the symptoms appear in the very same period, the likelihood of it being symptomatic is high.

After scalenectomy, the patient should be referred to a qualified physiatrist who understands the pathophysiology of TOS. Cueing these patients to depress the scapulae posturally will, reiterated, grossly exacerbate their condition even after surgery, and must be avoided at all costs. The surgeon should ensure that the patient's conservative health care provider understands this crucial concept.

Psychological

Many patients with TOS suffer from pre-existing anxiety, neuroticism, and similar psychological disorders. Moreover, although we do not believe that TOS is strictly psychogenic, treating such issues, if present, is crucial to help the patient recover. As always, non-organic (purely psychogenic) causes of pain should be differentiated from actual, organic pain-generating pathologies. Patients with TOS have a tendency of holding their breaths and physically bracing themselves (habitually "clenching" their muscles), and these unfortunate habits must be ceased.

Case example

A 23-year-old female patient presented in the first author's clinic with brachialgia, periscapular & chest pain, dyspnea, fatigue and frequent migraines since the age of twelve. The migraines, as such, responded positively to triptans and was considered a *primary* migraine disorder. She also suffers from mild anxiety disorder. Her pain problems had set her on the verge of losing her employment.

She has a healthy body habitus and is approximately 170 centimeters tall. Systemic blood pressures were slightly hypotensive, at 110/70, with a resting heart rate of 65 beats per minute. The postural assessment showed poor cervical posture along with severe winging of both scapulae as well as maximal clavicular depression. Roos', Halstead's, and Morley's tests were all conspicuously positive, and the patient explains that her symptoms significantly exacerbate after carrying heavy objects, suggestive of TOS with a dominant costoclavicular component. There was an absence of deep tendon reflexes in both upper extremities. Selmonosky's white hand sign seemingly was negative, but the patient complains of "always" having cold hands. Upon myotome testing, pronounced weakness (grade three) was demonstrated of the right fifth finger and finger abduction (C8, T1, ulnar nerve) as well as grade four weakness of the triceps (C7, radial nerve) and shoulder abduction (C5-6, axillary nerve), suggestive of plexopathy, and consistent with the positive TOS tests. Cervical MRI was normal.

Internal jugular vein measurements revealed completely normal flow rates of 560 ml/min of the right (dominant) and 370 ml/min of the left (hypoplastic) sides. Waveform examination of the internal carotid artery, however, revealed hypertensive waveforms in the neutral position, which normalized in

cervical flexion and contralateral rotation (as this detours the scaleni). The patient felt a substantial increase in intracranial pressure after mere seconds in the cervical extension test.

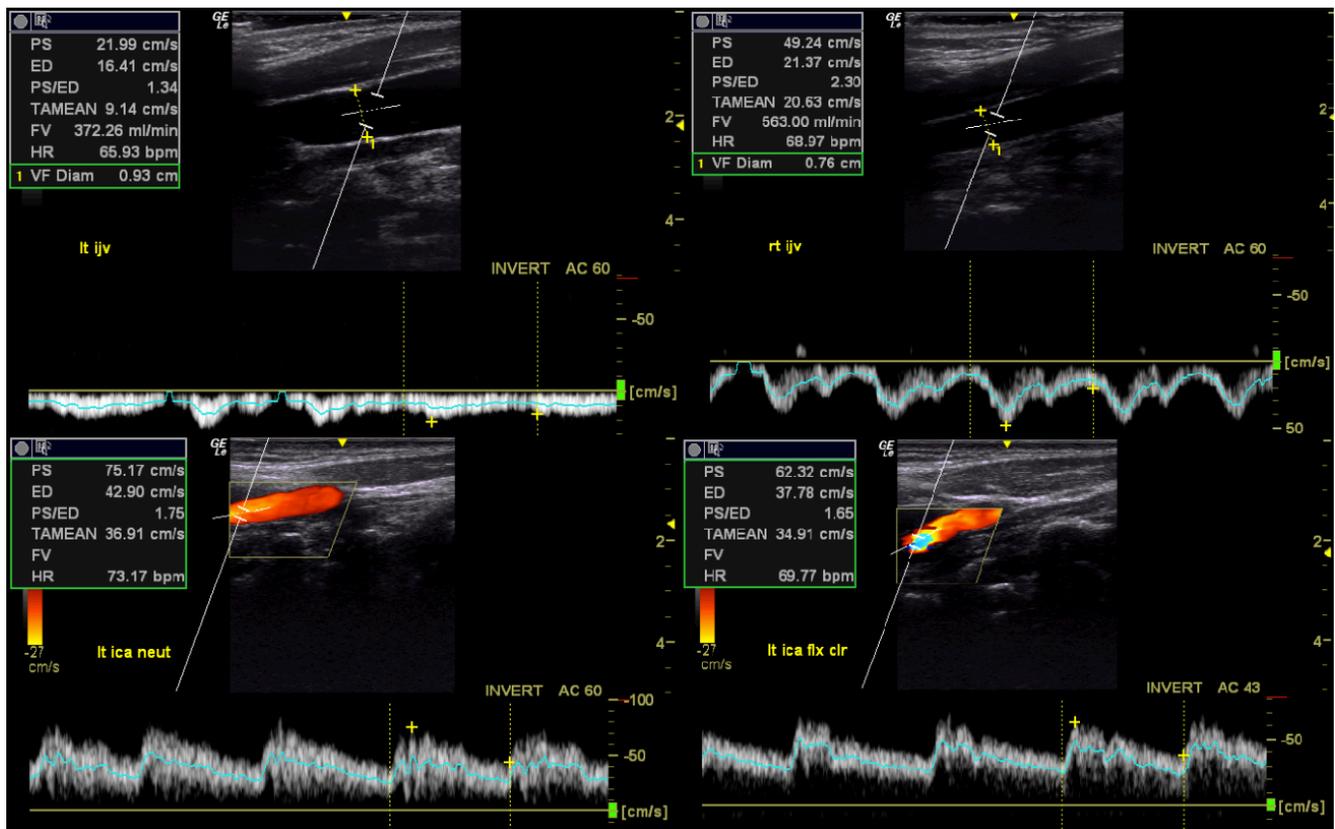


Figure 12: Upper left: Left, hypoplastic internal jugular vein drains 372 ml/min. Upper right: Right, dominant IJV drains 563 ml/min, and thus total IJV drainage equates to 935 ml/min; perfectly normal. Lower left: Doppler waveforms in neutral position (lying supine, head straight, neck resting on a small pillow) revealed hypertensive waveforms with slowed systolic upstrokes and rounding of the systolic peaks, as well as loss of the spectral window, suggestive of turbulence. Lower right: Decent normalization of the waveforms and spectral window after setting the patient in cervical flexion and contralateral rotation, to detour the scalenus anticus. This was TOS CVH.

Fundoscopy showed subtle ischemic (cotton wool) spots around the macula and superior retinal artery, suggestive of mild hypertension. Transorbital ultrasonography showed normal optic nerve sheath diameters of $\text{\O} 4,9$ mm left and $5,5$ mm right side, but with some elevation of the papilla. Doppler examinations of the axillary artery showed some velocity loss but no evidence of severe, monophasic waveforms (not shown). Thus, this was a moderate case of TOS with concomitant CVH without significant brachiovascular compromise.

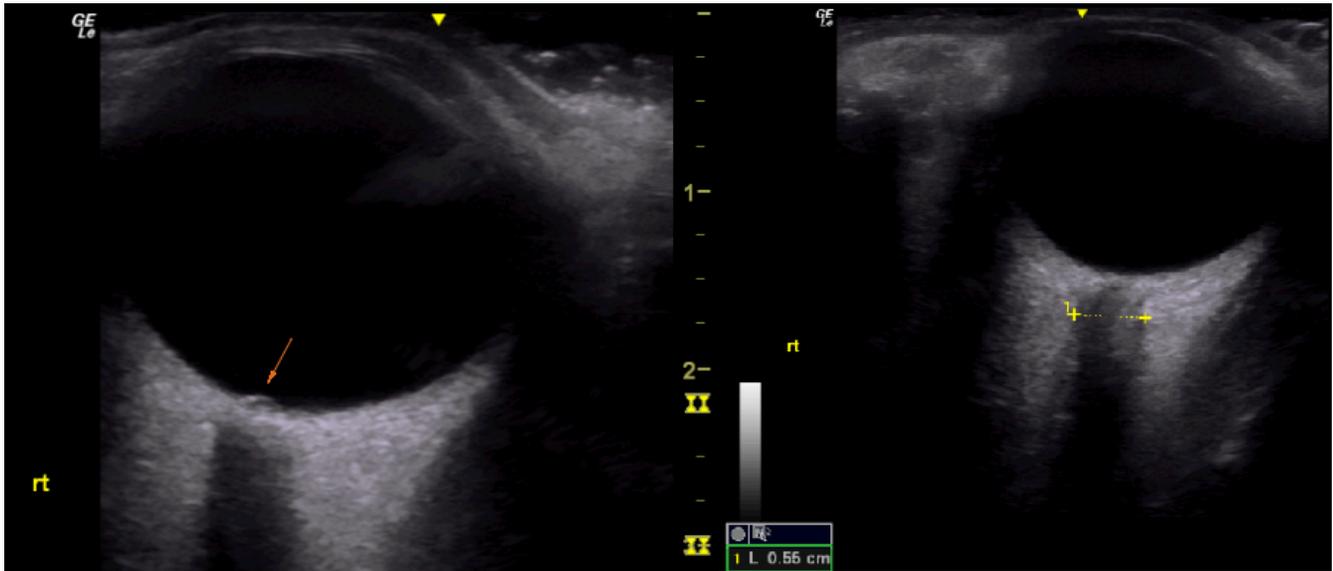


Figure 13: Papillary elevation despite a normal optic nerve sheath diameter and normal cerebrovenous drainage abilities, suggestive of arterial hypertension. The patient's serology was normal and thus no systemic etiologies were suspected.

The patient was sent home with postural corrections for the head and neck, scapular repatterning as well as strengthening exercises for the scalenii.^{71,72} The author received an email from the patient three weeks later, saying that she felt better and had not suffered any headaches since the examination. A follow-up email three months later showed that the patient had been pain-free for two months and had stopped all pain medications. She had suffered no migraine attacks since the initial consultation. Today she remains fully employed and pain free.

CONCLUSION

We propose the notion that obstruction of the distal subclavian artery, as seen in thoracic outlet syndrome, may force retrogradation of the blood that is inhibited from entering the brachium toward the head via the vertebral and carotid arteries. This results in cerebrovascular hyperperfusion and congestion, and may explain in the many craniological concomitant morbidities seen in thoracic outlet syndrome, such as dizziness, headaches, migraines, asthenia and tinnitus. In severe incidences, seizures and syncopal events may occur. TOS CVH is an occult pathology; systemic blood pressures will frequently appear normal or even hypotensive due to compensatory bradycardia and peripheral vasodilation. A significant degree of clinical suspicion is required, and the clinician who performs the exams should be versed in multiple diagnostic approaches, as seen in the article. Many of the subtle findings in CVH may be deemed as "normal variants" by an unsuspecting clinician. Systemic causes, as well as potential arterial or venous obstructive pathologies, should be excluded before rendering the TOS CVH diagnosis.

Study limitations

Lacking, direct, existing evidence, in combination with the inconspicuous diagnostic signs of TOS CVH, are the two most significant limitations of this article.

Conflict of interest

Nil

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